|  |
| --- |
| Invent |
| iResearch |
| Version 1.0 Release notes |

|  |
| --- |
| Last update  11/22/2009 |

Table of Contents

[Installation 3](#_Toc246696793)

[Installation Prerequisites 3](#_Toc246696794)

[Installation Steps 3](#_Toc246696795)

[Features 4](#_Toc246696796)

[Changes in Version 1.0 (22-11-2009) 4](#_Toc246696797)

[Changes in Version 1.0 (Preview) (8-11-2009) 4](#_Toc246696798)

[New features in Final Preview Version (4-10-2009) 4](#_Toc246696799)

[Word Add-in 4](#_Toc246696800)

[New features in Beta (#4) Version (26-8-2009) 4](#_Toc246696801)

[Word Add-in 4](#_Toc246696802)

[New features in Beta (#3) Version (17-8-2009) 4](#_Toc246696803)

[Word Add-in 4](#_Toc246696804)

[New features in Beta (#2) Version (13-7-2009) 6](#_Toc246696805)

[Word Add-in 6](#_Toc246696806)

[New features in Beta Version (7-7-2009) 7](#_Toc246696807)

[Word Add-in 7](#_Toc246696808)

[Excel Add-in 7](#_Toc246696809)

[Features in Demo #1 8](#_Toc246696810)

[Word Add-in 8](#_Toc246696811)

[Issues and Technical Challenges 9](#_Toc246696812)

# Installation

The installer file is an MSI file that needs a privileged user (usually an IT Administrator) to install it, there is no special instructions needed as it is a very simple installer.

## Installation Prerequisites

* Microsoft Office 2007 (Installed using the Complete Installation option)
* Microsoft Office 2007 Service Pack 2:  
  <http://www.microsoft.com/downloads/details.aspx?FamilyId=B444BF18-79EA-46C6-8A81-9DB49B4AB6E5&displaylang=en>

## Installation Steps

1. Please uninstall any previous version of iResearch before attempting to install the new one
2. Close Microsoft Office Word 2007
3. Close Microsoft Office Excel 2007
4. log off and login using an Admin account
5. Install iResearch using the MSI file
6. Restart the machine

# Features

## Changes in Version 1.0 (22-11-2009)

This is the final version with no Expiration pop up message

## Changes in Version 1.0 (Preview) (8-11-2009)

The default font has been changed from My ‘Myriad Pro’ to ‘Tahoma’

## New features in Final Preview Version (4-10-2009)

Based on a the problem found with Charts when saving As PDF, a solution was proposed to use the Graphical Charts instead of the Excel Charts

### Word Add-in

1. Using a Hi Resolution logo for all templates in the Cover Page and the inner pages
2. A new menu item to insert a Line and Pie chart
3. Change the wording of Flash Note to Company Note

## New features in Beta (#4) Version (26-8-2009)

Based on a the problem found with Charts when saving As PDF, a solution was proposed to use the Graphical Charts instead of the Excel Charts

### Word Add-in

1. Insert Pie Chart, Dual Pie Chart and Line Chart are all based on the Office 2007 graphical chart objects to overcome the PDF issue
2. A new menu item Insert Chart Worksheet has been added to reserve the functionality of inserting embedded chart worksheet, this is the same functionality in Beta 3

## New features in Beta (#3) Version (17-8-2009)

Based on a string of email discussions, a new version was provided with the below additions.

### Word Add-in

* New 🡪 TA Report: A new menu item was added to allow for creating a new TA Report, the report is an empty document with Landscape layout and based on the basic HC Look and Feel for iResearch reports
* Insert 🡪 Place Holder – Table: A new menu item to allow inserting a place holder for a table, the place holder consists of a title and a footer, the table can be inserted as usual from Insert 🡪 Table command
* All headings to be exactly aligned:
  + Section Title
  + Subsection Title
  + Place holder Titles (Chart and Table)
* Increasing the page margins for all reports
* The Place holder title is reduced (font size 10 instead of 11)
* Date of the Report is automatically updated once the document is opened.

## New features in Beta (#2) Version (13-7-2009)

Based on the demo conducted on 7/7/09 at HC and the meeting with end users, a number of enhancements and requests have been added as below.

### Word Add-in

* Revise the name of the templates and update the color of the report name strip.
* All templates will contain the following by default:
  + Price table
  + Performance chart
  + Two Contact cards
* All page numbers will be on the right hand side
* Table section with gray background to use the same font size as the table font size
* Adding the ability to inset a single or dual chart place holder

## New features in Beta Version (7-7-2009)

This beta version was shared with HC on 7th of July and was agreed to be installed on a small user base.

### Word Add-in

* Office Ribbon integration.
* Facility to insert Charts based on HC Look & Feel
* Embed or Link an Excel Selection into the current Word document

### Excel Add-in

* Facility to create a new workbook with default fonts and styles related to HC Look & Feel
* Facility to format an Excel range using HC Table Look & Feel

## 

## Features in Demo #1

The first demo version was sent via email

### Word Add-in

* Create an empty document for the following reports
  + Company Report
  + Company Update
  + Macro/Strategy
  + Sector Report
* Facility to insert the following page elements
  + Paragraph
  + Table
  + Price Table
  + Contact Card
  + Contact Sheet
* Facility to convert none formatted tables to HC Look & Feel

# Issues and Technical Challenges

|  |  |  |  |
| --- | --- | --- | --- |
| # | Description | Status | Comment |
| 1 | Word intend to show the fonts differently from the way they originally look in Excel Charts | Fixed | The inserted Excel object was resized to match its original size in Excel |
|  |  |  |  |
| 2 | When Page cover is used the first page will have its page number set to #2 instead of #1 |  |  |
|  |  |  |  |
| 3 | There is no mean to have a separate outline for the Pie chart , Excel only allow an outline for all slices |  |  |
|  |  |  |  |
| 4 | Charts are not placed correctly or corrupted when Save As PDF is used from Word menu | Fixed | This is a bug in MS Office 2007 and required Service Pack 2 to be installed |
|  |  |  |  |
| 5 | When insert table, the look and feel is not updated and error message is displayed | Not a Problem | Users should create an iResearch Report first, and then insert the Table in the report.  The Look and Feel is not supported for MS Word normal documents |